

**Headline:** Report on the results of the Exercise of MBK-W1, MBK-W2 and MBK-W3 (F53-5)  
**Security Symbol:** MBK

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company MBK PUBLIC COMPANY LIMITED  
Date 17-May-2022

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of MBK PUBLIC COMPANY LIMITED No. 1(MBK-W1)	164,029	30,198,472	1.00 : 1.0971	2.7346	17-May-2022	179,953	33,188,649
Warrant of MBK PUBLIC COMPANY LIMITED No. 2(MBK-W2)	641,958	34,615,023	1.00 : 1.0621	2.8245	17-May-2022	681,819	36,785,962
Warrant of MBK PUBLIC COMPANY LIMITED No. 3(MBK-W3)	1,626,815	37,419,323	1.00 : 1.0298	2.9131	17-May-2022	1,675,290	39,142,852

**Summary**

Total exercised shares / converted shares (common shares) 2,537,062

Signature \_\_\_\_\_  
(Mr.Suvait Theeravachirakul)  
Authorized Company Director  
Authorized to sign on behalf of the company

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